

Historical Society

Analyst: Hancock

Historical Summary

OPERATING BUDGET	FY 2003 Total App	FY 2003 Actual	FY 2004 Approp	FY 2005 Request	FY 2005 Gov Rec
BY PROGRAM					
Hist. Preservation and Education	3,022,300	2,477,400	3,293,200	3,777,300	3,234,500
Hist. Site Maint. and Interp.	481,900	359,800	488,100	529,100	498,400
Total:	3,504,200	2,837,200	3,781,300	4,306,400	3,732,900
BY FUND CATEGORY					
General	1,840,400	1,838,500	1,923,700	2,519,900	1,948,200
Dedicated	614,900	326,500	793,900	782,900	777,300
Federal	1,048,900	672,200	1,063,700	1,003,600	1,007,400
Total:	3,504,200	2,837,200	3,781,300	4,306,400	3,732,900
Percent Change:		(19.0%)	33.3%	13.9%	(1.3%)
BY OBJECT OF EXPENDITURE					
Personnel Costs	2,496,900	2,009,700	2,584,300	2,715,800	2,527,100
Operating Expenditures	906,600	690,100	1,071,300	1,256,000	1,055,100
Capital Outlay	25,000	11,900	0	181,500	0
Trustee/Benefit	75,700	125,500	125,700	153,100	150,700
Total:	3,504,200	2,837,200	3,781,300	4,306,400	3,732,900
Full-Time Positions (FTP)	48.36	48.36	48.36	49.36	48.36

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.

The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2004 Original Appropriation	48.36	1,923,700	3,781,300	48.36	1,923,700	3,781,300
FY 2005 Base	48.36	1,923,700	3,781,300	48.36	1,923,700	3,781,300
Personnel Cost Rollups	0.00	16,000	40,400	0.00	16,000	40,400
Inflationary Adjustments	0.00	7,600	20,400	0.00	0	0
Replacement Items	0.00	195,000	195,000	0.00	0	0
Nonstandard Adjustments	0.00	(6,800)	(6,800)	0.00	(16,200)	(16,200)
Change in Employee Compensation	0.00	12,200	23,000	0.00	24,700	46,500
Fund Shifts	0.00	144,100	0	0.00	0	(144,100)
FY 2005 Program Maintenance	48.36	2,291,800	4,053,300	48.36	1,948,200	3,707,900
1. Historic Resources Preservation	1.00	53,100	53,100	0.00	0	0
2. Lewis & Clark Bicentennial	0.00	175,000	200,000	0.00	0	25,000
FY 2005 Total	49.36	2,519,900	4,306,400	48.36	1,948,200	3,732,900
Change from Original Appropriation	1.00	596,200	525,100	0.00	24,500	(48,400)
% Change from Original Appropriation		31.0%	13.9%		1.3%	(1.3%)

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2004 Original Appropriation	48.36	1,923,700	793,900	1,063,700	3,781,300
FY 2005 Base					
Agency Request	48.36	1,923,700	793,900	1,063,700	3,781,300
Governor's Recommendation	48.36	1,923,700	793,900	1,063,700	3,781,300

Personnel Cost Rollups

Includes the employer-paid portion of estimated changes in employee benefit costs. The two biggest factors are: health insurance rates which are projected to increase by 17 percent, from \$5,548 to \$6,493 per employee; and retirement system (PERSI) rates that will increase by over 6% to 10.39 and 10.73 percent of salary for regular and police/firefighter members, respectively.

Agency Request	0.00	16,000	5,100	19,300	40,400
Governor's Recommendation	0.00	16,000	5,100	19,300	40,400

Inflationary Adjustments

Includes a general inflationary increase of 1.9% in operating expenditures and trustee/benefit payments.

Agency Request	0.00	7,600	8,800	4,000	20,400
<i>The Governor recommends no increase for general inflation.</i>					
Governor's Recommendation	0.00	0	0	0	0

Replacement Items

Replacement Items include software upgrades (\$13,500), a riding lawnmower (\$2,000), four chairs (\$600), an overhead projector (\$1,000), two vans (\$50,000), a pickup truck (\$23,000), six computers (\$15,000), two laser printers (\$3,000), a scanner (\$500), two copy machines (\$25,000), three desk jet printers (\$600), an LCD projector (\$2,500), two laptop computers (\$4,000), ten filing cabinets (\$8,200), four microfilm readers (\$6,000), a fax machine (\$2,000), and library books (\$38,100).

Agency Request	0.00	195,000	0	0	195,000
<i>The Governor recommends no General Fund money for Replacement Items.</i>					
Governor's Recommendation	0.00	0	0	0	0

Nonstandard Adjustments

Nonstandard Adjustments include a \$2,000 reduction in Attorney General fees, a \$9,400 increase in building space charges, a \$4,600 reduction in risk management fees, a \$7,600 reduction in State Controller fees, and a \$2,000 reduction in State Treasurer fees.

Agency Request	0.00	(6,800)	0	0	(6,800)
<i>The Governor does not recommend funding for building services space charges.</i>					
Governor's Recommendation	0.00	(16,200)	0	0	(16,200)

Change in Employee Compensation

Reflects the cost of a 1% salary increase for permanent and group positions.

Agency Request	0.00	12,200	3,200	7,600	23,000
<i>The Governor recommends a compensation increase of 2% to be distributed based on merit. No adjustment to the pay line is recommended.</i>					
Governor's Recommendation	0.00	24,700	6,400	15,400	46,500

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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Fund Shifts

This decision unit includes two fund shift requests. The first would shift one FTP and \$91,000 of the \$155,300 in federal grant reductions to the General Fund. The remaining \$64,300 in lost federal funds was made up by laying off a half-time office specialist position and shifting a half-time technical records specialist to dedicated funds. The one FTP being shifted is the Oral Historian position. The second fund shift requested would shift one FTP and \$53,100 from dedicated funds to the General Fund. The reason for this request is revenues from new admission fees at the State Historical Museum have been less than was anticipated. This position was originally shifted from the General Fund to this dedicated funding source as part of the holdbacks of recent years.

Agency Request	0.00	144,100	(53,100)	(91,000)	0
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	(53,100)	(91,000)	(144,100)

FY 2005 Program Maintenance

Agency Request	48.36	2,291,800	757,900	1,003,600	4,053,300
Governor's Recommendation	48.36	1,948,200	752,300	1,007,400	3,707,900

1. Historic Resources Preservation

This enhancement would provide ongoing General Fund money to hire an additional archivist. The Historical Society receives approximately 3,000 to 4,000 cubic feet of new material each year. It is estimated that an archivist can be expected to sort, catalog, and preserve about 250 cubic feet of this kind of material each year. The Historical Society currently has four people performing archival duties, and has identified archival staffing as a long-term need.

Agency Request	1.00	53,100	0	0	53,100
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

2. Lewis & Clark Bicentennial

This enhancement would provide \$175,000 in ongoing General Fund money and \$25,000 in ongoing dedicated Lewis & Clark license plate revenue for the Lewis & Clark Commemoration Project. This project commemorates the 200th anniversary of the Corps of Discovery (1803-1806), led by Merriwether Lewis and William Clark, which explored the territory of the Louisiana Purchase, travelling through Idaho and eventually reaching the Pacific Ocean at the mouth of the Columbia River. These funds are being requested by the Governor's Lewis & Clark Trail Committee, under the aegis of the Historical Society, which acts as the lead state agency for the project. Money provided by this enhancement would help fund the operations of the Lewis & Clark Information Center in Lewiston, and would provide matching funds for various Lewis & Clark related projects. To date, the Legislature has appropriated \$153,700 in ongoing General Fund support for this project.

Agency Request	0.00	175,000	25,000	0	200,000
<i>The Governor recommends no General Fund money for this enhancement.</i>					
Governor's Recommendation	0.00	0	25,000	0	25,000

FY 2005 Total

Agency Request	49.36	2,519,900	782,900	1,003,600	4,306,400
Governor's Recommendation	48.36	1,948,200	777,300	1,007,400	3,732,900

Agency Request

Change from Original App	1.00	596,200	(11,000)	(60,100)	525,100
% Change from Original App	2.1%	31.0%	(1.4%)	(5.7%)	13.9%

Governor's Recommendation

Change from Original App	0.00	24,500	(16,600)	(56,300)	(48,400)
% Change from Original App	0.0%	1.3%	(2.1%)	(5.3%)	(1.3%)

**Idaho State Historical Society
Organizational Chart**

